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## Research Article

# THREAD UNRAVELED: INVESTIGATING FATIGUE FAILURE IN DRILL PIPE SS105 – A CASE STUDY

**Submission Date:** December 24, 2023, **Accepted Date:** December 29, 2023,

**Published Date:** January 03, 2024

**Crossrefdoi:** <https://doi.org/10.37547/tajet/Volume06Issue01-03>

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## ABSTRACT

This case study delves into the intricate details of fatigue failure observed in the drill pipe SS105 thread. Through meticulous investigation and analysis, the study aims to unravel the complexities surrounding the failure mechanism, exploring contributing factors and potential preventive measures. The findings provide valuable insights for the oil and gas industry, enhancing understanding and mitigating risks associated with drill pipe thread fatigue failure.

## KEYWORDS

Fatigue failure, drill pipe, thread integrity, case study, SS105, failure analysis, preventive measures, oil and gas industry, metallurgical assessment, fracture mechanics.

## INTRODUCTION

In the realm of drilling operations within the oil and gas industry, the reliability of equipment is paramount. The drill pipe, a fundamental component in drilling processes, undergoes rigorous conditions, exposing it to various mechanical stresses. In this context, the occurrence of fatigue failure in drill pipe threads represents a critical concern that demands thorough investigation. This case study focuses on the intricate examination of fatigue failure observed in the drill pipe SS105 thread, aiming to unravel the complexities

surrounding the failure mechanism, identify contributing factors, and propose potential preventive measures.

The SS105 drill pipe, known for its resilience and strength, plays a pivotal role in the success of drilling operations. However, instances of fatigue failure in its threads pose significant challenges to operational safety and efficiency. This case study responds to the imperative need for a detailed and systematic analysis

to comprehend the root causes of fatigue failure, offering valuable insights that can inform preventive strategies and enhance the overall reliability of drill pipe threads.

The investigation encompasses a multi-faceted approach, combining metallurgical assessment, failure analysis, and fracture mechanics to provide a comprehensive understanding of the fatigue failure phenomenon. By scrutinizing the intricate details of the failure mechanism, the study aims to contribute to the body of knowledge within the oil and gas industry, ultimately fostering advancements in drill pipe design, manufacturing, and maintenance.

As we delve into this case study, the overarching goal is to not only decipher the specific challenges posed by fatigue failure in SS105 drill pipe threads but also to extrapolate broader lessons applicable to similar contexts. The findings are anticipated to serve as a valuable resource for industry professionals, researchers, and engineers seeking to enhance the integrity and performance of drill pipe components in the demanding and dynamic environment of oil and gas exploration.

### METHOD

The investigative process embarked on a systematic journey to unravel the intricacies of fatigue failure in the drill pipe SS105 thread. The initial phase involved a meticulous inspection of the failed thread, documenting the visible characteristics and capturing high-resolution images to provide a visual baseline for the investigation. Subsequently, a comprehensive metallurgical assessment was conducted, wherein samples were carefully extracted from the failed region for detailed metallographic examination. Optical microscopy and scanning electron microscopy (SEM) played pivotal roles in scrutinizing the microstructure, seeking potential material anomalies that could contribute to fatigue initiation.

Parallely, chemical composition analysis using spectroscopy techniques was employed to ensure the conformity of the drill pipe SS105 material to specified

standards and identify any variations that might influence its fatigue resistance. The investigation then delved into fracture surface analysis, utilizing SEM to closely examine features such as crack patterns, striations, and beach marks. This fractographic analysis, coupled with the application of fracture mechanics principles, aimed to discern the mode of crack propagation and the dynamic loading conditions that led to the observed fatigue failure.

Load and stress analysis formed a critical component of the investigation, involving the compilation of historical operational data and the evaluation of axial and torsional loads endured by the drill pipe SS105 during its service life. Finite Element Analysis (FEA) was subsequently employed to simulate stress distribution and loading conditions, providing a virtual representation for validating experimental findings and predicting potential fatigue-prone regions.

To ensure the integrity of the investigation, the obtained results were rigorously compared against industry standards and specifications for drill pipe materials. Any deviations or shortcomings were scrutinized to identify areas for improvement. The cumulative findings of the metallurgical assessment, chemical analysis, fracture surface analysis, load/stress evaluations, and comparative analysis with standards formed the foundation for the study's conclusions and recommendations.

The investigation concluded with actionable insights, proposing preventive measures to mitigate the risk of fatigue failure in drill pipe SS105 threads. These recommendations encompassed material modifications, design enhancements, operational best practices, and maintenance protocols. Through this comprehensive and systematic process, the case study aimed to contribute valuable knowledge to the oil and gas industry, fostering a deeper understanding of fatigue failure mechanisms and promoting enhanced reliability in drilling operations.

Initial Inspection and Documentation:

The investigation commenced with a meticulous examination of the failed drill pipe SS105 thread. Visual inspections were conducted to document the specific location, nature, and extent of the fatigue failure. High-resolution images were captured to record surface features, including crack initiation points and propagation patterns.

#### Metallurgical Assessment:

A comprehensive metallurgical assessment was undertaken to analyze the microstructure of the failed thread. Samples were extracted from the failed region for metallographic examination, including optical microscopy and scanning electron microscopy (SEM). This phase aimed to identify any material anomalies, such as inclusions, segregations, or metallurgical defects, which could contribute to fatigue initiation.

#### Chemical Analysis:

Chemical composition analysis of the drill pipe SS105 material was conducted using spectroscopy techniques. This step was crucial to verify the conformity of the material to specified standards and identify any variations that might influence its fatigue resistance.

#### Fracture Surface Analysis:

The fractured surfaces of the failed thread were subjected to detailed fractography. SEM was employed to examine the fracture features, including crack patterns, striations, and beach marks. Fracture mechanics principles were applied to interpret the fracture surface characteristics and identify the mode of crack propagation, shedding light on the dynamic loading conditions.

#### Load and Stress Analysis:

Historical operational data and loading conditions were gathered to perform load and stress analysis on the drill pipe SS105 during its service life. This involved evaluating axial and torsional loads, identifying peak

stress points, and assessing the cyclic loading patterns that the thread endured during drilling operations.

#### Finite Element Analysis (FEA):

Computational simulations using Finite Element Analysis were employed to model the stress distribution and loading conditions on the drill pipe thread. This step aimed to validate the experimental findings, providing a virtual representation of stress concentrations and predicting potential fatigue-prone regions.

#### Comparative Analysis with Standards:

The results obtained from the metallurgical assessment, chemical analysis, fracture surface analysis, and load/stress evaluations were compared against industry standards and specifications for drill pipe materials. Any deviations or shortcomings were scrutinized to identify areas for improvement and suggest potential modifications to enhance fatigue resistance.

#### Recommendations for Preventive Measures:

Based on the comprehensive analysis, the study concluded with recommendations for preventive measures to mitigate the risk of fatigue failure in drill pipe SS105 threads. These recommendations encompassed material modifications, design enhancements, operational best practices, and maintenance protocols aimed at prolonging the fatigue life of drill pipe threads.

By adopting this multi-faceted methodological approach, the investigation sought to unravel the complexities surrounding the fatigue failure in the drill pipe SS105 thread, providing a thorough understanding of the contributing factors and proposing actionable insights for the industry.

### RESULTS

The investigation into fatigue failure in the drill pipe SS105 thread yielded comprehensive insights. Metallurgical assessment revealed no inherent

material defects, with the microstructure meeting industry standards. Fractographic analysis showcased fatigue striations, indicating cyclic loading, and microscopic cracks originating from the thread root. Chemical analysis confirmed the material's compliance with specifications, eliminating composition-related concerns. Load and stress analysis identified peak stress points and cyclic loading conditions, offering a holistic view of the drill pipe's operational history.

### DISCUSSION

The fracture surface analysis and load/stress evaluations collectively pointed to fatigue as the predominant failure mechanism. The thread endured cyclical stresses beyond its endurance limit during operational cycles, leading to crack initiation and subsequent propagation. Finite Element Analysis validated the experimental findings, aligning with observed fatigue patterns. The absence of metallurgical anomalies ruled out material-related issues, emphasizing the role of operational dynamics in fatigue failure.

Comparative analysis with industry standards highlighted the importance of considering dynamic loading conditions in thread design. The investigation revealed that the drill pipe SS105, while meeting static strength requirements, faced challenges in resisting cyclic loading. This case study contributes to the evolving understanding of fatigue failure in drill pipe threads, emphasizing the need for a nuanced approach to material selection and design, considering both static and cyclic loading conditions.

### CONCLUSION

In conclusion, this case study provides valuable insights into the fatigue failure observed in the drill pipe SS105 thread. The multifaceted investigation, encompassing metallurgical assessment, fracture surface analysis, load/stress evaluations, and comparative analysis with standards, collectively unraveled the complexities surrounding the failure. The absence of material defects directed attention to operational dynamics as the primary contributor to fatigue.

The findings underscore the importance of a holistic approach to thread design, accounting for both static and cyclic loading conditions. Recommendations for preventive measures encompass material modifications, design enhancements, and operational best practices. By addressing the identified challenges, the industry can enhance the fatigue resistance of drill pipe threads, ultimately improving reliability and safety in drilling operations. This case study not only contributes to the understanding of fatigue failure mechanisms but also serves as a valuable resource for guiding future advancements in drill pipe design and maintenance protocols.

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